

CLIENT CONFIDENTIAL WORKSHEET
CHICAGOBANKRUPTCYATTORNEY.COM

KC Swanson, ESQ. (312)320-2299 670 West Hubbard Street, Suite 202, Chicago, Illinois 60654

Your name _____ **SSN #** _____ - _____ - _____

Address _____ **City** _____ **State** _____

Zip _____ - _____

Marital Status: _____

Are you filing jointly with your spouse or individually? _____

Spouse name _____ **SSN#** _____ - _____ - _____

Address _____ **City** _____ **State** _____

Zip _____ - _____

Prior Bankruptcy filed? If yes: Where _____ **When** _____

Judge's Name _____ **Status of Case** _____

LIST OF CREDITORS

YOU MUST LIST MORTGAGE AND CAR PAYMENTS EVEN IF YOU ARE KEEPING THEM. MAKE SURE YOU PROVIDE COMPLETE ADDRESSES FOR ALL CREDITORS. IF WE DO NOT HAVE THE CORRECT ADDRESS, THE CREDITOR WILL NOT BE DISCHARGED.

CREDITOR: _____
Address: _____ City _____ St _____ zip _____ - _____
Account Number: _____ Balance: _____
What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____
Address: _____ City _____ St _____ zip _____ - _____
Account Number: _____ Balance: _____
What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____
Address: _____ City _____ St _____ zip _____ - _____
Account Number: _____ Balance: _____
What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____
Address: _____ City _____ St _____ zip _____ - _____
Account Number: _____ Balance: _____
What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____
Address: _____ City _____ St _____ zip _____ - _____
Account Number: _____ Balance: _____
What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____

Address: _____ City _____ St _____ zip _____ - _____

Account Number: _____ Balance: _____

What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____

Address: _____ City _____ St _____ zip _____ - _____

Account Number: _____ Balance: _____

What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____

Address: _____ City _____ St _____ zip _____ - _____

Account Number: _____ Balance: _____

What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____

Address: _____ City _____ St _____ zip _____ - _____

Account Number: _____ Balance: _____

What type of loan is this: _____ Are you keeping or Surrendering (circle one)

CREDITOR: _____

Address: _____ City _____ St _____ zip _____ - _____

Account Number: _____ Balance: _____

What type of loan is this: _____ Are you keeping or Surrendering (circle one)

PROPERTY INFORMATION

Real Property: (i.e. home or land)

1. Location of property:

City _____ State _____ Zip _____ - _____

Value: \$ _____

2. Cash on hand: \$ _____

3. Checking Account: \$ _____

4. Savings Account: \$ _____

5. Security deposits with public utilities: Company _____ How much: \$ _____

6. Home Furnishings: **Make a separate itemized list of all home furnishings broken down by room:**
(example) bedroom 1: bed- \$25.00, dresser - \$50.00, TV - \$10.00;
 Bedroom 2: bed- \$25.00, dresser - \$50.00, TV - \$10.00; and so on with living room, kitchen, garage,
 and any other rooms in the house. **Do not list what you paid for it. List garage sale value. No more
 than .10 cents on the dollar.**

7. Furs or Jewelry: _____ Value: \$ _____

8. Firearms, sports, and other hobby equipment: _____

Value: \$ _____

9. Interest in insurance policies, annuities, IRA, ERISA, 401 K, etc.

_____ Value: \$ _____

10. Stock interest in any incorporated or unincorporated businesses:

_____ Value: \$ _____

11. Interest in partnerships or joint ventures: _____

12. Alimony, maintenance, support payments you are entitled to: _____

13. Any tax refunds you are expecting: \$ _____

14. Auto, truck, trailers, and other vehicles: Year _____ Make _____

Model _____ Value: \$ _____

Second Auto: Year _____ Make _____ Model _____

Value: \$ _____

15. Boats, Motors, and Accessories: _____ Value: \$ _____

Employer information:

Your Employer

Name: _____ Occupation: _____

Address: _____ Apt # _____

City _____ State _____ Zip: _____ - _____

How often paid: (Circle one) Weekly Bi-weekly Twice a month Monthly

Gross pay: \$_____ (before deductions)

Taxes withheld: \$_____ Insurance deducted: \$_____

Other withholding: (child support, alimony, etc.) _____ \$_____

Gross income for: 2000 _____ 1999 _____ 1998 _____

Spouse Employer:

Name: _____ Occupation: _____

Address: _____ Apt # _____

City _____ State _____ Zip: _____ - _____

How often paid: (Circle one) Weekly Bi-weekly Twice a month Monthly

Gross pay: \$_____ (before deductions)

Taxes withheld: \$_____ Insurance deducted: \$_____

Other withholding: (child support, alimony, etc.) _____ \$_____

Gross income for: 2000 \$_____ 1999 \$_____ 1998 \$_____

Any other source of income not listed: _____ \$_____

ESTIMATED MONTHLY LIVING EXPENSES

Rent or mortgage payment: \$ _____

Property taxes: \$ _____ (if not included in mortgage payment)

Property insurance: \$ _____ (if not included in mortgage payment)

Electric: \$ _____

Water/Sewer \$ _____

Phone: \$ _____

Garbage: \$ _____

Cable: \$ _____

Food: \$ _____

Car payment: \$ _____ Car payment 2: \$ _____

Car insurance: \$ _____

Health insurance: \$ _____

Life: \$ _____

Medical: \$ _____ (co-payments, prescriptions, etc.)

Cell phone: \$ _____

Other: \$ _____ Nature of payment _____

List name, age, and relationship for any dependant living with you:

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

We put in standard amounts the court allows for transportation, home maintenance, recreation, and clothing